



# TAXA

## PERSONAL INFORMATION

Date: \_\_\_\_\_  
Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_  
Residence Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Email address: \_\_\_\_\_ Birthday: \_\_\_\_\_  
Marital Status: \_\_\_\_\_ Spouse's Name: \_\_\_\_\_ Children \_\_\_\_\_  
I am a U.S. Citizen:  Yes  No If no, immigration status is currently: \_\_\_\_\_

## EDUCATION

Institution: \_\_\_\_\_ Did You Graduate?  Yes  No  
Date Graduated: \_\_\_\_\_ Degree: \_\_\_\_\_  
Other: \_\_\_\_\_

## BUSINESS EXPERIENCE

Current Employer: \_\_\_\_\_  
Business Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone : \_\_\_\_\_ Type of Business: \_\_\_\_\_  
Length of Employment: \_\_\_\_\_ Position: \_\_\_\_\_  
Previous Employer: \_\_\_\_\_  
Business Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone : \_\_\_\_\_ Type of Business: \_\_\_\_\_  
Length of Employment: \_\_\_\_\_ Position: \_\_\_\_\_  
Spouse's Employer: \_\_\_\_\_  
Business Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone : \_\_\_\_\_ Type of Business: \_\_\_\_\_  
Length of Employment: \_\_\_\_\_ Position: \_\_\_\_\_  
Memberships and Affiliations: \_\_\_\_\_  
\_\_\_\_\_

## FINANCIAL INFORMATION

Current Income: \$ \_\_\_\_\_ Spouse's Current Income: \$ \_\_\_\_\_

Net Worth: \$ \_\_\_\_\_ Cash Available for Investment: \$ \_\_\_\_\_

Do you presently: Own or Rent a House, Condo, or Apartment? Approx. Equity in Home: \$ \_\_\_\_\_

Do you have a source of financing for this investment?  Yes  No Source(s): \_\_\_\_\_

\_\_\_\_\_

Additional Pertinent Information: (attach separate sheet, if necessary): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I understand that a more complete financial statement will be required prior to the purchase of a TAXA franchise.

## GENERAL INFORMATION

By what date do you wish to open your franchise? \_\_\_\_\_

What City/Area(s)? \_\_\_\_\_

\_\_\_\_\_

Are you willing to relocate? Yes No If yes, to what area(s)? \_\_\_\_\_

\_\_\_\_\_

General remarks and/or questions: (attach separate sheet, if necessary) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How did you hear about TAXA? \_\_\_\_\_

\_\_\_\_\_

*I understand that the receipt of this data or any other information obligates neither me nor TAXA and that this information is confidential.*

By: \_\_\_\_\_ Date: \_\_\_\_\_

*(Signature of Applicant)*